

# CFA INSTITUTE - JUNE 2012 EXAM SCHOLARSHIP APPLICATION

Choose your level: LEVEL ONE (1) \_\_\_ LEVEL TWO (2) \_\_\_ LEVEL THREE (3) \_\_\_

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Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.

**Candidate Cost:**

- This scholarship will waive the Enrollment fee and all but the curriculum and shipping fees (US\$185/eBook, \$245/print, and \$275/eBook and print)\* plus any applicable taxes and import duties. The chosen scholarship candidate will be responsible for this fee.

This application will be considered **only** if **all** information required is supplied. Please type or print legibly.

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## 1. PERSONAL AND MAILING INFORMATION

Candidate No. \_\_\_\_\_ Social Security No./National Identification No. \_\_\_\_\_

Applicant Name \_\_\_\_\_

Business Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Home Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Email Address \_\_\_\_\_

Preferred Address for mailing purposes (check one) Business [ ] Home [ ]

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Have you already registered for the CFA Exam? No [ ] Yes [ ]

Are you a member of a CFA Institute Society? No [ ] Yes [ ]

If yes, name of society: \_\_\_\_\_

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Are you currently employed? No [ ] Yes [ ] If yes, please check one: Part-time [ ] Full-time [ ]

Employer's Name \_\_\_\_\_

Job Title \_\_\_\_\_

Department in which you work \_\_\_\_\_

May we contact your supervisor? No [ ] Yes [ ]

If yes, name of supervisor \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

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Are you currently a student? No [ ] Yes [ ]      If yes, please check one each:      Part-time [ ] Full-time [ ]  
Undergraduate [ ] Graduate [ ]

Name of undergraduate college or university \_\_\_\_\_

Name of graduate college or university \_\_\_\_\_

Highest degree held \_\_\_\_\_

If no degree is held, when do you expect to receive your degree? \_\_\_\_\_

Current field of study \_\_\_\_\_

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**2. WORK HISTORY, EDUCATION, & OTHER – Please attach a resume to this application.**

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**3. ESSAYS** – Please provide your responses on a separate page(s). Each response should be a maximum of 300 words.

- A. Why are you interested in obtaining the CFA designation?
  - B. CFA Society of Chicago is comprised of a diverse cross-section of Chicago area investment professionals that are dedicated to advancing investment management and research. Describe how you plan to contribute to this “advancement”?
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**SUBMISSION** - Please submit the completed application form to **CFA Chicago**. Application must be **RECEIVED BY** the **FRIDAY, JANUARY 20, 2012 – 5:00 PM** deadline:

CFA Society of Chicago (Attn: CFAI Scholarship)  
134 N. LaSalle St. – Suite 1740  
Chicago, IL 60602  
Fax: 312-251-1303

*NOTE: Scholarships are not available to the immediate family of CFA Society Chicago Officers, Directors and Committee Chairs or CFA Society of Chicago employees or their immediate families.*