

CFA Institute

Acts as the voice for full and fair disclosure of financial information by public issuers to investors.

Sets investment performance standards to allow for comparison of investment returns across international borders.

Administers the CFA® and CIPM Programs to candidates worldwide.

Encourages education for investment practitioners worldwide and to fund, publish, and distribute relevant research.

Promotes integrity within the investment industry with the Code of Ethics and Standards of Professional Conduct, the cornerstones of the Professional Conduct Program.

Dues of USD \$225 per year.

Member Societies

Enhance the value of the CFA charter by providing local continuing education and various career development programs.

Facilitate the collaboration and exchange of ideas amongst investment professionals via local networking opportunities.

Promote the CFA brand and position the society as the local investment authority for employers, media, universities and the general public.

Provide candidates with resources and tools to successfully prepare for and pass the CFA exam.

Engage volunteers to actively contribute to the society's growth, vision and stature.

Dues vary depending on location. Local dues are in addition to CFA Institute dues.

What's the difference?

Examining the relationship between CFA Institute and Member Societies:

Please note:

You are not a member of CFA Institute or a local Member Society until you complete a membership application, are approved for membership and pay dues.

Registering for the CFA exam does not entitle you to any member benefits with CFA Institute or a local Member Society.