



STUDENT MEMBERSHIP APPLICATION

Applicants are required to submit all of the following documents in order to be considered for student membership:

- Completed Student Membership application, signed by a Professor of Finance, Business or Economics at the college/university where the student is enrolled **or** by a CFA Society of Chicago Charterholder member;
- Copy of current unofficial transcript or class schedule;
- 200-500 word essay on importance of ethics in the conduct of business in the global economy;
- \$60 annual membership dues (credit card or check payable to CFA Society of Chicago).

Section A. Applicant Information:

Name _____
LAST FIRST M.I.

Address (current) _____

City _____ State _____ Zip _____

Address (permanent) _____

City _____ State _____ Zip _____

Email _____ Phone (____) ____ - _____

Gender: Male Female D.O.B. ____/____/____
mm dd yyyy

College/University _____

Program of Study (Major, Degree) _____

Expected Graduation Date ____/____/____ Status: Full Time Part Time

Section B. How did you hear about the CFA Chicago Student Membership?

- | | |
|--|---|
| <input type="checkbox"/> Ad in Student Newspaper | <input type="checkbox"/> Career/Organization Fair |
| <input type="checkbox"/> CFA Chicago Website | <input type="checkbox"/> CFA Member |
| <input type="checkbox"/> Student Organization | <input type="checkbox"/> University Career Office |
| <input type="checkbox"/> Other _____ | |

Section C. Professor/CFA Chicago Charterholder Authorization

I, _____, a professor/CFA Chicago Charterholder member (please circle one), hereby recommend this student for membership in the CFA Society of Chicago. I certify that this student is enrolled in good standing at _____ (name of college/university).

Completed application should be sent to: CFA Society of Chicago Attn: Student Membership 134 N. LaSalle St. – Suite 1740
Chicago, IL 60602. Contact us with any questions: info@cfachicago.org or 312-251-1301.
www.cfachicago.org

Section D. Essay Question

Regular and Affiliate Members of CFA Chicago must understand and comply with all applicable laws, rules and regulations (including the CFA Institute Code of Ethics and Standards of Professional Conduct) of any government, regulatory organization, licensing agenda, or professional association governing their professional activities.

Please submit an original, typewritten essay of 200-500 words that describes the importance of ethics in the conduct of business in the global economy. Please attach this essay to the application.

Section E. Payment

Note: if your application is not accepted, your dues will be refunded.

- I have enclosed a check in the amount of \$60.00 made payable to CFA Society of Chicago.
(Note: dates on checks must be written in the following format: month/day/year)
- I authorize CFA Society of Chicago to charge my credit card in the amount of \$60.00

Card Type: _____
Name as it appears on Credit Card: _____
Credit Card Number: _____
Expiration Date: _____
Billing Address _____
City _____ State _____ Zip _____

Signature of cardholder _____

Section F. Applicant Statement

I, _____, hereby affirm that I meet the criteria for student membership and I have attached a copy of my current unofficial transcript or class schedule.

I assert that the typed essay included with this application is my own original work.

I understand that Regular and Affiliate members of CFA Chicago and CFA Institute must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets. I understand that CFA Chicago expects me to follow these same guidelines in my academic and professional life.

I agree to comply with all applicable rules, bylaws and dues assessments.

Signature

Date