



**CFA Society
Chicago**

MENTEE APPLICATION

The Mentorship Program has been designed to provide a formal structure for CFA Society Chicago members to engage one another and develop constructive and beneficial mentor-mentee relationships. It is our goal that the Program will serve as a foundation from which these relationships can grow and continue after its conclusion. The Program will last approximately 8-months and will consist of a Program Orientation/Mentor-Mentee Mixer, 5 one-on-one Mentor-Mentee meetings and a Program Conclusion Meeting facilitated by CFA Society Chicago staff.

Please Print.

1. Name: _____

2. Educational background: _____

3. Are you a CFA Charterholder? ___ Yes ___ No

4. Please provide a description of your current professional role. _____

5. How many years of professional experience do you currently have? _____

6. Briefly describe your past professional roles: _____

7. Please list and describe two professional roles, industries or specializations that you are currently interested in pursuing or would like to explore through the program.

Return the completed profile to Nicole M. Harris, CAE to mentorprogram@cfachicago.org by September 14, 2018 for consideration.

8. What are your expectations for the Mentorship Program? What do you hope to achieve?

9. What do you consider important qualities for a mentor?

10. Please list any preferences or restrictions with respect to meeting location or time.

11. Please indicate if you are willing and able to commit to the required time constraints of the program (on-boarding meeting, 1 CFA function (optional), 5 outside meetings (to be agreed upon when paired with mentor), 1 final CFA survey meeting)? ___ Yes ___ No

Please note that the Program Orientation Meeting is currently scheduled for October 2nd.

12. Is there anything else you would like to tell us about your interest in the program or that may inform the matching process? (e.g., professional interest / experience)
