



CFA EXAM REGISTRATION SCHOLARSHIPS
JUNE 2019 EXAM

(SPONSORED BY CFA SOCIETY CHICAGO)

Choose your level: LEVEL ONE (1) \_\_\_ LEVEL TWO (2) \_\_\_ LEVEL THREE (3) \_\_\_

Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.

Candidate Cost:

- This scholarship will reimburse candidates up to \$500 for CFA program enrollment fees and/or curriculum expenses. Registration for the exam is not required to apply for the scholarship; however, proof of payment is required for reimbursement.

This application will be considered only if all information required is supplied. Please type or print legibly.

1. PERSONAL AND MAILING INFORMATION

Candidate No. \_\_\_\_\_

Applicant Name \_\_\_\_\_

Business Address \_\_\_\_\_

Telephone \_\_\_\_\_

Home Address \_\_\_\_\_

Telephone \_\_\_\_\_

Email Address \_\_\_\_\_

Have you already registered for the CFA Exam? No [ ] Yes [ ]

Are you a member of a CFA Institute Society? No [ ] Yes [ ]

If yes, name of society: \_\_\_\_\_

Are you currently employed? No [ ] Yes [ ] If yes, please check one: Part-time [ ] Full-time [ ]

Employer's Name \_\_\_\_\_

Job Title \_\_\_\_\_

Department in which you work \_\_\_\_\_

May we contact your supervisor? No [ ] Yes [ ]

If yes, name of supervisor \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Are you currently a student? No [ ] Yes [ ] If yes, please check one each: Part-time [ ] Full-time [ ]

Undergraduate [ ] Graduate [ ]

Name of undergraduate college or university \_\_\_\_\_

Name of graduate college or university \_\_\_\_\_

Highest degree held \_\_\_\_\_

If no degree is held, when do you expect to receive your degree? \_\_\_\_\_

Current field of study \_\_\_\_\_

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**2. WORK HISTORY, EDUCATION, & OTHER – Please attach a resume to this application.**

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- 3. ESSAYS** – Please provide your responses on a separate page(s). Each response should be a maximum of 300 words.
- A. Why are you interested in obtaining the CFA designation?
  - B. CFA Society Chicago is comprised of a diverse cross-section of Chicago area investment professionals that are dedicated to advancing investment management and research. Describe how you plan to contribute to this “advancement”?

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**SUBMISSION** - Please submit the completed application form to **CFA Society Chicago**. Application must be **RECEIVED BY** the **FRIDAY, JANUARY 11, 2019 – 5:00 PM** deadline:

CFA Society Chicago (Attn: CFA Exam Registration Scholarship)  
33 N. LaSalle St. – Suite 910  
Chicago, IL 60602  
Fax: 312-251-1303  
[scholarships@cfachicago.org](mailto:scholarships@cfachicago.org)

**NOTE: Scholarships are not available to the immediate family of CFA Society Chicago Officers, Directors and Committee Chairs or CFA Society Chicago employees or their immediate families.**