



**Student Membership Application**

Applicants are required to submit all of the following documents in order to be considered for student membership:

- Completed Student Membership application, signed by a Professor of Finance, Business or Economics at the college/university where the student is enrolled **or** by a CFA Society Chicago Charterholder member;
- Copy of current unofficial transcript or class schedule; An undergraduate student must be enrolled full-time in a university/college, pursuing a bachelor's of art or science degree, or A graduate student, enrolled full or part-time, pursuing a master's degree. PhD students are also welcome to apply.
- 200-500 word essay on importance of ethics in the conduct of business in the global economy;

**\*\*Per CFA Institute policy, members must apply for the highest level of membership for which they qualify.**

Section A. Applicant Information:

Name \_\_\_\_\_  
FIRST M.I. LAST

Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Address (permanent) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_-\_\_\_\_\_

Gender: Male Female D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_  
mm dd yyyy

College/University \_\_\_\_\_

Program of Study (Major, Degree) \_\_\_\_\_

Expected Graduation Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Status: Full Time Part Time

Section B. How did you hear about the CFA Society Chicago Student Membership?

- |  |   |
|--|---|
| <input type="checkbox"/> Ad in Student Newspaper     | <input type="checkbox"/> Career/Organization Fair |
| <input type="checkbox"/> CFA Society Chicago Website | <input type="checkbox"/> CFA Member               |
| <input type="checkbox"/> Student Organization        | <input type="checkbox"/> University Career Office |
| <input type="checkbox"/> Other _____                 |   |

Section C. Professor/CFA Society Chicago Charterholder Authorization

I, \_\_\_\_\_, a professor/CFA Society Chicago Charterholder member (please circle one), hereby recommend this student for membership in CFA Society Chicago. I certify that this student is enrolled in good standing at \_\_\_\_\_ (name of college/university)

Section D. Essay Question

Regular and Affiliate Members of CFA Society Chicago must understand and comply with all applicable laws, rules and regulations (including the CFA Institute Code of Ethics and Standards of Professional Conduct) of any government, regulatory organization, licensing agenda, or professional association governing their professional activities.

Please submit an original, typewritten essay of 200-500 words that describes the importance of ethics in the conduct of business in the global economy. Please attach this essay to the application.

Section E. Applicant Statement

I, \_\_\_\_\_, hereby affirm that I meet the criteria for student membership and I have attached a copy of my current unofficial transcript or class schedule.

I assert that the typed essay included with this application is my own original work.

I understand that Regular and Affiliate members of CFA Society Chicago and CFA Institute must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets. I understand that CFA Society Chicago expects me to follow these same guidelines in my academic and professional life.

I agree to comply with all applicable rules, bylaws and dues assessments.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date