



MENTOR PROFILE QUESTIONNAIRE

The Mentorship Program has been designed to provide a formal structure for CFA Society Chicago members to engage one another and develop constructive and beneficial mentor-mentee relationships. It is our goal that the Program will serve as a foundation from which these relationships can grow and continue after its conclusion. The Program will last approximately 8-months and will consist of a Program Orientation/Mentor-Mentee Mixer, 5 one-on-one Mentor-Mentee meetings and a Program Conclusion Meeting facilitated by CFA Society Chicago staff.

Please Print.

1. Name: _____

2. Educational background: _____

3. Please provide a description of your current professional role. _____

4. How many years of professional experience do you currently have? _____

5. Briefly describe your past professional roles: _____

6. Why are you interested in serving as a Mentor? What are your expectations for the Mentorship Program?

Return the completed profile to Nicole M. Harris, CAE to mentorprogram@cfachicago.org by September 13, 2019 for consideration.

7. What do you consider important qualities for a mentee? _____

8. Please indicate if you are willing and able to commit to the required time constraints of the program (Program Orientation on October 2nd, 1 CFA function (optional), 5 outside meetings (to be agreed upon when paired with mentee), 1 final CFA survey meeting)?

9. Please indicate your preferred Mentor/Mentee meeting location. _____City _____Suburbs

10. Please indicate if there are specific days or times that work best for monthly meetings:

11. Would you be willing to share your resume or brief bio with potential Mentees and the Mentorship Subcommittee to assist in the matching process? _____Yes, see attached
_____No

12. Please provide any additional information you think would help in the matching process. (e.g., professional and/or personal interest / experience) _____
