



**CFA EXAM REGISTRATION SCHOLARSHIPS  
MAY 2021 EXAM  
(SPONSORED BY CFA SOCIETY CHICAGO)**

**Choose your level: LEVEL ONE (1) \_\_\_ LEVEL TWO (2) \_\_\_ LEVEL THREE (3) \_\_\_**

---

Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.

**Candidate Cost:**

- This scholarship will reimburse candidates up to \$500 for CFA program enrollment fees and/or curriculum expenses. Registration for the exam is not required to apply for the scholarship; however, proof of payment is required for reimbursement.

This application will be considered **only** if **all** information required is supplied. Please type or print legibly.

---

**1. PERSONAL AND MAILING INFORMATION**

Candidate No. \_\_\_\_\_

Applicant Name \_\_\_\_\_

Business Address \_\_\_\_\_

Telephone \_\_\_\_\_

Home Address \_\_\_\_\_

Telephone \_\_\_\_\_

Email Address \_\_\_\_\_

---

Have you already registered for the CFA Exam? No [ ] Yes [ ]

Are you a member of a CFA Institute Society? No [ ] Yes [ ]

If yes, name of society: \_\_\_\_\_

---

Are you currently employed? No [ ] Yes [ ] If yes, please check one: Part-time [ ] Full-time [ ]

Employer's Name \_\_\_\_\_

Job Title \_\_\_\_\_

Department in which you work \_\_\_\_\_

May we contact your supervisor? No [ ] Yes [ ]

If yes, name of supervisor \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

---

Are you currently a student? No [ ] Yes [ ]      If yes, please check one each:      Part-time [ ] Full-time [ ]  
Undergraduate [ ] Graduate [ ]

Name of undergraduate college or university \_\_\_\_\_

Name of graduate college or university \_\_\_\_\_

Highest degree held \_\_\_\_\_

If no degree is held, when do you expect to receive your degree? \_\_\_\_\_

Current field of study \_\_\_\_\_

---

## **2. WORK HISTORY, EDUCATION, & OTHER – Please attach a resume to this application.**

---

**3. ESSAYS** – Please provide your responses on a separate page(s). Each response should be a maximum of 300 words.

- A. Why are you interested in obtaining the CFA designation?
  - B. CFA Society Chicago is comprised of a diverse cross-section of Chicago area investment professionals that are dedicated to advancing investment management and research. Describe how you plan to contribute to this “advancement”?
- 

**SUBMISSION** - Please submit the completed application form to **CFA Society Chicago**. Application must be **RECEIVED BY** the **FRIDAY, FEBRUARY 5, 2021 – 5:00 PM** deadline:

CFA Society Chicago (Attn: CFA Exam Registration Scholarship)  
33 N. LaSalle St. – Suite 910  
Chicago, IL 60602  
Fax: 312-251-1303  
[scholarships@cfachicago.org](mailto:scholarships@cfachicago.org)

*NOTE: Scholarships are not available to the immediate family of CFA Society Chicago Officers, Directors and Committee Chairs or CFA Society Chicago employees or their immediate families.*