

ANNUAL DINNER SPONSORSHIP AGREEMENT

DATE: _____
(Today's Date)

BETWEEN: CFA Society Chicago and

(Sponsor Name and Address)

PURPOSE: Annual Dinner – November 3, 2021

We are pleased to confirm (“Sponsor”) as a BRONZE sponsor of the CFA Society Chicago’s Annual Dinner on November 3, 2021 at the Hyatt Regency Chicago.

TERMS OF AGREEMENT:

1. **Event:** CFA Society Chicago agrees to conduct the event listed above.
2. **CFA Society Chicago Responsibilities:** CFA Society Chicago agrees to grant Sponsor the following recognition in relation to the event listed above:
 - a. One (1) Annual Dinner table (10 guests per table)
 - b. Prominent Display of Firm Name on Table as a sponsor
 - c. General Recognition as a sponsor in Email Announcements (sent to 4800+ members and new CFA Charterholders)
 - d. General Recognition as a sponsor during Chairman’s Opening Remarks
 - e. Firm name promoted as a sponsor in Annual Dinner Program
 - f. Firm Logo Display: Projection screens will display logo image as a sponsor multiple times during program
 - g. One ticket to exclusive VIP Reception with Keynote Speaker
3. **Sponsor Responsibilities:** In exchange for recognition noted in #2 above, Sponsor agrees to:
 - a. Sign agreement and return two weeks from executed agreement date
 - b. Submit Firm Logo (logo should be sent as an EPS, AI or TIFF file if available – otherwise please submit a **hi res** PNG file with minimum resolution of 300dpi)
 - c. Submit the following by **Wednesday, October 13, 2021**
 - a. Table guest names (10)
 - b. VIP Reception guest name (as noted in #2 above)
A link will be sent out in the coming weeks for you to register guests
4. **Payment Terms:** The Sponsorship fee shall be \$2500. Payment terms will be as follows:
 - a. Full Payment due within 20 days.
5. **Cancellation:** CFA Society Chicago, by written notice, reserves the right to cancel this Agreement, in whole or in part, when due dates are missed or when it is in the best interest of CFA Society Chicago. If CFA Society Chicago cancels the Annual Dinner for any reason, it will refund the Sponsorship fee in full.
6. **Disclaimer:** CFA Society Chicago, nor any of its other sister societies or its umbrella organization (i.e., CFA Institute), officially endorse any company, sponsor, or their products or services.

This agreement shall become effective on the date of the last signature of both parties to the Agreement and shall remain in effect until the conclusion of all rights and responsibilities are performed on behalf of both parties in relation to the event listed above.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

Signed:

Sponsor Name (print)

Sponsor Signature

Date

CFA Society Chicago Representative (print)

CFA Society Chicago Representative (Signature)

Date